SUSTAINABLE FINANCE



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TRAINING CENTER

GENTEX Training Center LLC | Orlando - FL, USA
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Introduction

Sustainable Finance Training Course prepares finance professionals to direct capital towards environmental and social objectives without sacrificing financial discipline. Participants learn how sustainability factors enter lending, investment and capital markets activity, and how labelled instruments and disclosure frameworks operate in practice. The programme covers sustainable finance instruments, green and sustainability-linked bonds and loans, portfolio integration, climate risk, stewardship and regulatory requirements. Furthermore, it addresses impact measurement, taxonomy alignment and greenwashing risk. As a result, delegates can structure, assess and report sustainable finance transactions and portfolios. Gentex Training Center delivers the programme through modelling workshops and applied transaction case work.

Sustainable Finance Course Objectives

- Explain the sustainable finance market and its main instruments.
- Apply sustainability taxonomies and classification criteria to transactions.
- Assess green, social and sustainability-linked bonds and loans.
- Integrate environmental, social and governance factors into credit and investment analysis.
- Apply climate risk assessment to lending and portfolio decisions.
- Evaluate sustainability-linked performance targets and pricing mechanisms.
- Apply disclosure standards and reporting requirements to sustainable products.
- Design stewardship, engagement and voting approaches for financed assets.
- Measure sustainability outcomes and impact with credible metrics.
- Assess greenwashing risk and strengthen product governance.

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Course Methodology

The course combines technical briefings with hands-on modelling workshops and applied transaction case studies. Participants assess a labelled instrument, integrate sustainability factors into an analysis and prepare a sustainable finance disclosure. In addition, structured peer review sharpens judgement, and each day closes with an applied finance task.

Who Should Take This Course

- Bankers, lenders and credit analysts in sustainable finance.
- Investment managers and portfolio analysts.
- Treasury, funding and capital markets professionals.
- Sustainability and ESG officers in financial institutions.
- Risk, compliance and product governance staff.
- Consultants, advisers and auditors on sustainable finance transactions.

Sustainable Finance Course Outlines

Day 1: Sustainable Finance Markets and Instruments

- Sustainable finance definitions and market development.
- Green, social, sustainability and sustainability-linked instruments.
- Use of proceeds versus sustainability-linked structures.
- Sustainability taxonomies and classification criteria.
- Market standards and voluntary principles.
- Investor demand and market drivers.
- Workshop: mapping a financing need to a suitable instrument.

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Day 2: Labelled Bonds and Loans in Practice

- Green bond principles and use of proceeds verification.
- Social bond and sustainability bond frameworks.
- Sustainability-linked loan structures and key performance indicators.
- Margin ratchets, step-ups and penalty mechanisms.
- Target setting, benchmarks and external verification.
- Reporting duties and allocation reporting.
- Workshop: assessing a sustainability-linked loan proposal.

Day 3: Integrating Sustainability into Credit and Investment

- Materiality assessment for lending and investment decisions.
- ESG integration into credit analysis and financial modelling.
- Climate risk: transition, physical and liability transmission.
- Sector exposure analysis and carbon-intensive portfolio review.
- Sustainability factors in valuation and cost of capital.
- Portfolio construction with sustainability constraints.
- Workshop: integrating sustainability factors into a credit assessment.

Day 4: Disclosure, Taxonomy and Regulatory Requirements

- Sustainability disclosure standards and reporting frameworks.
- Taxonomy alignment assessment and eligibility testing.

- Regulatory requirements for sustainable products and funds.
- Fund labelling, naming rules and marketing conduct.
- Assurance, verification and data quality expectations.
- Cross-border considerations and supervisory direction.
- Workshop: preparing a sustainable finance disclosure statement.

Day 5: Stewardship, Impact and Product Governance

- Stewardship codes and engagement programme design.
- Voting policy and escalation for financed assets.
- Impact measurement frameworks and outcome reporting.
- Additionality and attribution in sustainable finance.
- Greenwashing risk, product governance and review.
- Presenting a sustainable finance strategy to a committee.
- Workshop: presenting a sustainable finance proposal to a review panel.

Conclusion

By successfully completing Sustainable Finance Training Course, participants will have acquired the knowledge to structure, assess and report sustainable finance transactions. They will understand labelled instruments, taxonomy alignment, sustainability integration, climate risk, disclosure requirements and stewardship, and they will know how to protect against greenwashing claims. As a result, delegates direct capital towards sustainable outcomes with credible evidence. Gentex Training Center builds the programme around current market practice.

FAQs for the Sustainable Finance course

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Q1 What is the "Sustainable Finance" course about?

It covers how capital is directed towards environmental and social objectives. You learn sustainable finance instruments, green and sustainability-linked bonds and loans, taxonomy alignment, ESG integration into credit and investment, climate risk, disclosure requirements and stewardship.

Q2 What are the key benefits of the "Sustainable Finance" course?

You gain the ability to structure and assess sustainable finance transactions on evidence rather than labels. You also improve sustainability integration in credit and investment decisions, align products with disclosure and taxonomy rules, assess climate risk properly, and reduce greenwashing and reputational risk.

Q3 What skills will I gain from the "Sustainable Finance" course?

You will gain sustainable finance instrument structuring and assessment, sustainability taxonomy alignment and labelled product evaluation, ESG and climate risk integration into credit and investment analysis, and disclosure, stewardship, impact measurement and product governance.

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Q4 What tools, methods, or standards are covered in the "Sustainable Finance" course?

The course covers green, social, sustainability and sustainability-linked instrument structures, green bond principles and use of proceeds verification, sustainability-linked loan key performance indicators and margin ratchet mechanisms, target setting and external verification, materiality assessment, ESG integration into credit analysis and financial modelling, climate transition, physical and liability risk assessment, sector exposure and carbon-intensive portfolio review, sustainability factors in valuation and cost of capital, sustainability taxonomies and alignment testing, sustainability disclosure standards and reporting frameworks, fund labelling and naming rules, assurance and verification expectations, stewardship codes and engagement programme design, voting policy and escalation, impact measurement frameworks and outcome reporting, and greenwashing risk and product governance review.

Q5 How is the "Sustainable Finance" course applied in real-world practice?

Graduates apply it to select appropriate sustainable finance instruments for a financing need, assess labelled bonds and sustainability-linked loans, verify target credibility and pricing mechanisms, integrate sustainability factors into credit and investment analysis, run climate risk and sector exposure reviews, prepare taxonomy alignment and disclosure assessments, design stewardship and engagement programmes, and report sustainability outcomes and impacts to investors and regulators.