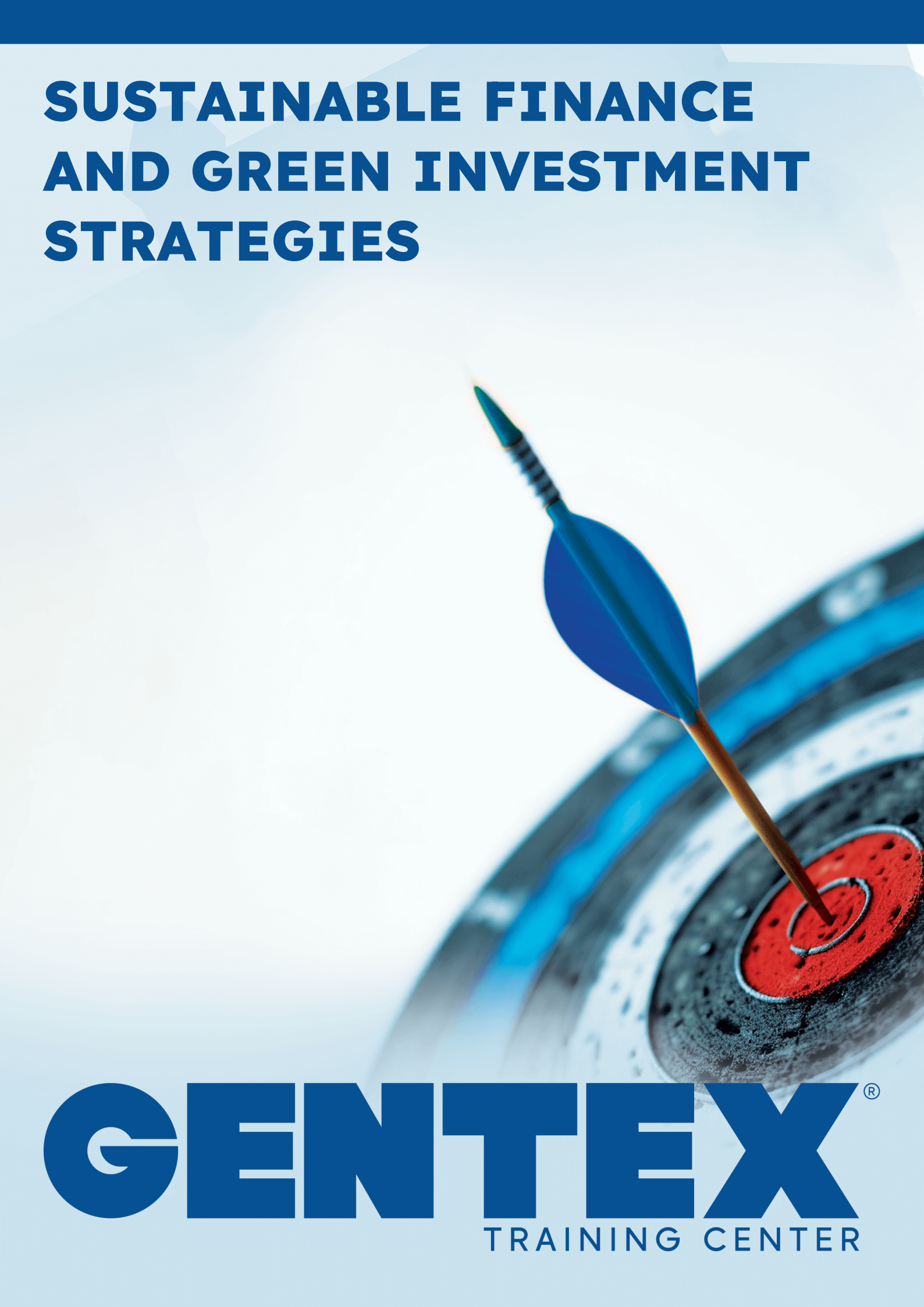
SUSTAINABLE FINANCE AND GREEN INVESTMENT STRATEGIES



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TRAINING CENTER

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Introduction

Sustainable Finance and Green Investment Strategies Training Course equips investment and finance professionals to build and steer portfolios that pursue environmental objectives and financial return together. Participants learn how to screen green opportunities, apply sustainability taxonomies, structure green finance and assess green projects on their merits. The programme covers green investment themes, renewable and transition assets, green bonds and funds, project appraisal with climate considerations, portfolio construction and impact reporting. Furthermore, it addresses policy incentives, market barriers and greenwashing risk. As a result, delegates can construct a green investment strategy and defend its financial logic. Gentex Training Center delivers the programme through modelling workshops and applied investment case work.

Sustainable Finance and Green Investment Strategies Course Objectives

- Explain green investment themes and their market drivers.
- Apply sustainability taxonomies and eligibility criteria to opportunities.
- Appraise renewable energy, efficiency and transition projects.
- Structure green bonds, green loans and green fund vehicles.
- Integrate climate and environmental factors into valuation and analysis.
- Build a green investment portfolio with diversification and risk limits.
- Assess policy incentives, subsidies and regulatory support mechanisms.
- Evaluate environmental impact and report green investment outcomes.
- Apply disclosure standards to green products and funds.
- Assess greenwashing risk and strengthen product governance.

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Course Methodology

The course combines technical briefings with hands-on modelling workshops and applied investment case studies. Participants screen a green investment pipeline, appraise a green project and construct a portfolio allocation. In addition, structured peer review and investment committee simulation sharpen judgement, and each day closes with an applied investment task.

Who Should Take This Course

- Investment managers and portfolio analysts in green strategies.
- Bankers, lenders and project finance professionals.
- Treasury, funding and capital markets staff.
- Sustainability and ESG officers in financial institutions.
- Risk, compliance and product governance professionals.
- Consultants, advisers and auditors on green finance transactions.

Sustainable Finance and Green Investment Strategies Course Outlines

Day 1: Green Investment Themes and Market Context

- Green investment definitions and thematic landscape.
- Renewable energy, energy efficiency, clean transport and water.
- Transition assets and decarbonisation pathways.
- Policy drivers, incentives and regulatory support.
- Market size, growth and investor demand.

- Barriers, risks and common market failures.
- Workshop: mapping green investment themes to a mandate.

Day 2: Taxonomies, Standards and Eligibility

- Sustainability taxonomies and eligibility criteria.
- Do no significant harm and minimum safeguard requirements.
- Green bond principles and use of proceeds frameworks.
- Green loan principles and verification expectations.
- Alignment testing and transition classification.
- Technical screening criteria application.
- Workshop: assessing eligibility and alignment of candidate investments.

Day 3: Appraising Green Projects and Assets

- Investment appraisal with climate and environmental factors.
- Renewable energy project economics and levelised cost analysis.
- Energy efficiency project appraisal and shared savings models.
- Carbon pricing, avoided emissions and shadow carbon cost.
- Policy incentive and subsidy modelling.
- Sensitivity analysis on policy, price and technology assumptions.
- Workshop: appraising a green project and testing key assumptions.

Day 4: Green Financing Structures and Instruments

- Green bonds, green loans and sustainability-linked structures.
- Green funds, exchange-traded products and blended vehicles.
- Project finance and limited recourse structures for green assets.

- Guarantees, credit enhancement and risk sharing arrangements.
- Refinancing and green securitisation considerations.
- Pricing benefits, investor demand and market access.
- Workshop: structuring financing for a green investment.

Day 5: Portfolio Construction, Impact and Governance

- Portfolio construction with green objectives and constraints.
- Diversification, correlation and risk limits in green portfolios.
- Climate and environmental risk monitoring at portfolio level.
- Impact measurement and green outcome reporting.
- Disclosure standards and product governance requirements.
- Presenting a green investment strategy to a committee.
- Workshop: presenting a green investment strategy to an investment panel.

Conclusion

By successfully completing Sustainable Finance and Green Investment Strategies Training Course, participants will have acquired the knowledge to identify, appraise and finance green investments and to build a portfolio around them. They will understand taxonomies and eligibility, green project appraisal, green financing structures, portfolio construction and impact reporting, and they will know how to guard against greenwashing claims. As a result, delegates direct capital into green assets with financial discipline. Gentex Training Center builds the programme around current market practice.

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FAQs for the Sustainable Finance and Green Investment Strategies course

Q1 What is the "Sustainable Finance and Green Investment Strategies" course about?

It covers how capital is directed into environmentally beneficial assets. You learn green investment themes, taxonomy alignment, green project appraisal with climate factors, green bonds, loans and fund structures, portfolio construction and impact reporting.

Q2 What are the key benefits of the "Sustainable Finance and Green Investment Strategies" course?

You gain the ability to appraise green opportunities on financial merit rather than label alone. You also improve taxonomy alignment and eligibility testing, model policy incentives and carbon costs credibly, structure green financing properly, and build portfolios that hold financial and environmental objectives together.

Q3 What skills will I gain from the "Sustainable Finance and Green Investment Strategies" course?

You will gain green investment theme and market analysis, sustainability taxonomy alignment and eligibility assessment, green project appraisal and climate-informed investment analysis, and green financing structuring, portfolio construction and impact reporting.

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Q4 What tools, methods, or standards are covered in the "Sustainable Finance and Green Investment Strategies" course?

The course covers green investment themes across renewable energy, efficiency, clean transport and water, transition asset classification and decarbonisation pathways, policy incentive and subsidy mechanisms, sustainability taxonomies with eligibility criteria and do no significant harm screening, minimum safeguard requirements, green bond principles and use of proceeds frameworks, green loan principles and verification expectations, technical screening criteria application, investment appraisal with climate factors, renewable project economics and levelised cost of electricity analysis, energy efficiency appraisal with shared savings models, carbon pricing, avoided emissions and shadow carbon cost analysis, sensitivity analysis on policy, price and technology assumptions, green bond, green loan and sustainability-linked structures, green fund and exchange-traded product structures, blended finance and guarantee arrangements, project finance and limited recourse structures, credit enhancement and risk sharing, green securitisation and refinancing considerations, portfolio construction with green objectives and constraints, diversification and risk limit setting, climate risk monitoring at portfolio level, impact measurement and green outcome reporting, and disclosure standards and product governance requirements.

Q5 How is the "Sustainable Finance and Green Investment Strategies" course applied in real-world practice?

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Graduates apply it to screen pipelines for green eligibility and taxonomy alignment, appraise renewable and efficiency projects with policy and carbon assumptions, structure green bonds, loans and funds, assess pricing benefits and investor demand, construct green portfolios within risk limits, monitor climate and environmental exposure, measure and report green outcomes to investors, and review products for greenwashing risk.