

PROCUREMENT MANAGEMENT OF EQUIPMENT AND WORKS FOR WORLD BANK AIDED PROJECTS



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Introduction

The Procurement Management of Equipment and Works for World Bank Aided Projects Training Course prepares project and procurement professionals to plan and run procurement under World Bank financing rules. Bank-funded projects carry strict requirements on competition, transparency, and documentation, and errors can delay disbursement or trigger misprocurement findings. This course explains the procurement framework and applies it to goods, equipment, and works. It covers planning, bidding documents, evaluation, and contract management. Furthermore, it addresses complaints, fraud prevention, and anti-corruption obligations. As a result, participants run compliant procurements that deliver value and stand up to review.

Procurement Management of Equipment and Works for World Bank Aided Projects Course Objectives

- Explain the World Bank procurement framework and its core principles.
- Apply procurement planning, packaging, and market analysis methods.
- Select appropriate procurement methods and evaluation approaches.
- Prepare bidding documents, specifications, and technical requirements.
- Apply evaluation criteria, scoring methods, and award recommendation practice.
- Manage contract administration, variations, and payment certification.
- Apply quality assurance and inspection requirements for equipment.
- Manage works contracts including measurement and certification.
- Apply complaints handling, misprocurement, and remedies procedures.
- Apply fraud, corruption, and integrity compliance requirements.

Course Methodology

- Interactive lectures with real World Bank procurement case studies.

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- Procurement planning and packaging workshops.
- Bidding document preparation and evaluation exercises.
- Contract administration and variation case simulations.
- Structured peer discussion with facilitator feedback on procurement decisions.

Who Should Take This Course

- Project procurement and contract managers.
- Consultants and advisors on World Bank funded projects.
- Government project implementation unit staff.
- Technical specialists preparing specifications.
- Finance and disbursement officers on funded projects.
- Internal auditors and oversight staff on donor projects.

Procurement Management of Equipment and Works for World Bank Aided Projects Course Outlines

Day 1: The World Bank Procurement Framework

- Objectives, scope, and principles of the procurement framework.
- Recipient execution, roles, and institutional arrangements.
- Value for money, economy, integrity, and fit for purpose.
- Procurement planning, project procurement strategy, and thresholds.
- Market analysis, packaging, and contract strategy decisions.
- Documentation, records, and disclosure requirements.
- Case study: a procurement review and its findings.





Day 2: Procurement Methods and Bidding Documents

- Procurement methods for goods, works, and non-consulting services.
- Open competitive, restricted, and request for quotations approaches.
- Standard bidding documents and their structure.
- Specifications, technical requirements, and non-discrimination rules.
- Eligibility, qualification criteria, and evaluation methodology.
- Bid security, performance security, and advance payment guarantees.
- Workshop: preparing bidding documents for an equipment package.

Day 3: Evaluation, Award, and Contract Formation

- Bid opening procedures and record keeping.
- Preliminary examination, responsiveness, and technical evaluation.
- Combined technical and financial evaluation methods.
- Lowest evaluated cost and quality-based selection principles.
- Evaluation reports, committee approvals, and award recommendations.
- Negotiation limitations and contract signature formalities.
- Workshop: evaluating bids against defined criteria.

Day 4: Contract Management for Equipment and Works

- Contract administration roles and responsibilities.
- Variations, extensions of time, and change order procedures.
- Delivery, inspection, testing, and acceptance for equipment.
- Measurement, certification, and payment processing for works.

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- Quality assurance, warranty, and defect liability periods.
- Claims, disputes, and remedies under works contracts.
- Workshop: managing a variation and a claim scenario.

Day 5: Complaints, Integrity, and Oversight

- Complaint handling mechanisms and stay of procurement.
- Misprocurement findings and remedies.
- Fraud and corruption definitions and investigation processes.
- Sanctions, debarment, and integrity compliance.
- Procurement audits, records, and disclosure to oversight bodies.
- Building an internal procurement compliance framework.
- Course review, assessment, and action planning.

Conclusion

By successfully completing Procurement Management of Equipment and Works for World Bank Aided Projects, participants will gain a thorough understanding of the World Bank procurement framework, procurement methods, bidding documentation, evaluation practice, contract management, and integrity requirements. They will also acquire practical skills in procurement planning, bid evaluation, contract administration, and compliance oversight. In addition, the course prepares them to execute donor-funded procurement with confidence. Gentex Training Center delivers this programme with a strong focus on applied procurement practice and measurable compliance improvement.





FAQs for Procurement Management of Equipment and Works for World Bank Aided Projects course

Q1 What is the "Procurement Management of Equipment and Works for World Bank Aided Projects" course about?

It is a five-day programme on running procurement for goods, equipment, and works under World Bank financing. It covers the procurement framework, methods and planning, bidding documents, bid evaluation and award, contract administration, measurement and payment, complaints, and integrity requirements.

Q2 What are the key benefits of the "Procurement Management of Equipment and Works for World Bank Aided Projects" course?

Participants gain a compliant method that reduces the risk of misprocurement findings, delays, and re-bidding. The course improves planning and packaging quality, raises bid evaluation consistency, reduces complaints and delays, strengthens contract administration and payment control, and improves readiness for procurement audits and reviews.



Q3 What skills will I gain from the "Procurement Management of Equipment and Works for World Bank Aided Projects" course?

Participants gain procurement planning and strategic packaging, bidding document preparation and specification drafting, bid evaluation, award recommendation and contract formation, and contract administration, variation, payment and integrity compliance management. These four skills cover the full procurement cycle in donor-funded projects.

Q4 What tools, methods, or standards are covered in the "Procurement Management of Equipment and Works for World Bank Aided Projects" course?

The course covers the World Bank procurement framework and its principles of value for money, economy, integrity and fit for purpose, project procurement strategy and procurement planning methods, open competitive and restricted procurement approaches, request for quotations procedures, standard bidding documents, specification drafting and non-discrimination rules, eligibility and qualification criteria, combined technical and financial evaluation methods, lowest evaluated cost and quality-based selection, bid and performance security instruments, advance payment guarantees, bid opening and evaluation reporting, negotiation limitations, contract administration and variation procedures, inspection, testing and acceptance for equipment, measurement, certification and payment processing for works, warranty and defect liability provisions, claims and dispute remedies, complaint handling and stay of procurement, misprocurement findings and remedies, fraud and corruption definitions, sanctions and debarment procedures, and procurement audit and disclosure requirements.



Q5 How is the "Procurement Management of Equipment and Works for World Bank Aided Projects" course applied in real-world practice?

Participants apply the methods to live procurement packages. They prepare procurement plans, draft bidding documents and specifications, run evaluations, prepare award recommendations, administer contracts, certify payments, and manage variations and complaints. Many leave with evaluation templates and a procurement compliance checklist ready for immediate use.