LOCALIZATION AND MANAGEMENT OF HEALTH INSURANCE ACCOUNTS IN PUBLIC HEALTHCARE



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Introduction

Localization and Management of Health Insurance Accounts in Public Healthcare Training Course equips finance, claims and health administration professionals to localise insurance accounting within public health systems. Participants learn how national health insurance schemes record contributions, risk pools, claims and settlements, and how to bring that accounting in-house. The programme covers fund accounting, claim adjudication, provider payment methods, accrual and cash accounting, reconciliation and reporting to oversight bodies. Furthermore, it addresses audit, fraud control and the controls that protect public funds. As a result, delegates can run a localised health insurance ledger with confidence. Gentex Training Center delivers the programme through reconciliation workshops and implementation case work.

Localization and Management of Health Insurance Accounts in Public Healthcare Course Objectives

- Explain how public health insurance schemes are funded and structured.
- Apply fund accounting and segmented reporting to insurance pools.
- Record contributions, allocations and member balances accurately.
- Process claim adjudication, payment and settlement accounting.
- Apply provider payment methods including fee-for-service, capitation and DRG.
- Reconcile insurer, provider and scheme accounts and clear suspense items.
- Apply accrual and cash basis treatments to health insurance accounts.
- Prepare financial statements and reports for oversight bodies.
- Apply internal controls and segregation of duties to scheme funds.
- Identify fraud, abuse and leakage risks in health insurance accounting.

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Course Methodology

The course combines practical briefings with reconciliation workshops and implementation case studies. Participants process a claim cycle, reconcile scheme accounts and prepare a fund report. In addition, structured peer review and group discussion reinforce each technique, and every day closes with an applied health insurance accounting task.

Who Should Take This Course

- Finance and accounting staff in health insurance schemes.
- Ministry of health and public health authority finance officers.
- Claims, billing and provider payment teams.
- Treasury and fund management staff in health schemes.
- Internal auditors and compliance officers in public healthcare.
- Consultants and advisers supporting health financing reform.

Localization and Management of Health Insurance Accounts in Public Healthcare Course Outlines

Day 1: Public Health Insurance Structures and Funding

- Models of public health insurance: national, social and community schemes.
- Contributions, subsidies, risk pooling and cross-subsidisation.
- Fund structures, ring-fencing and reserve accounts.
- Roles of ministry, scheme administrator, providers and beneficiaries.
- Regulatory frameworks and oversight reporting requirements.
- Localisation objectives and the case for in-house accounting.

- Workshop: mapping a health insurance scheme's financial flows.

Day 2: Accounting Framework and Fund Management

- Fund accounting principles and segmented reporting.
- Contribution recognition, accrual and cash treatments.
- Member balances, prepaid contributions and entitlement accounting.
- Risk equalisation and allocation between pools.
- Investment income and reserve management accounting.
- Chart of accounts design for a health insurance scheme.
- Workshop: designing a chart of accounts for a health scheme.

Day 3: Claims, Provider Payment and Settlements

- The claim lifecycle from submission to settlement.
- Claim adjudication, eligibility checks and rejection handling.
- Provider payment methods: fee-for-service, capitation, DRG and case-based.
- Electronic claims processing and data validation.
- Settlement, offsets and aged claims management.
- Provider statements, reconciliations and dispute handling.
- Workshop: processing and reconciling a claims settlement cycle.

Day 4: Reconciliation, Controls and Fraud Prevention

- Reconciling scheme, insurer and provider accounts.
- Suspense accounts, unallocated receipts and clearing procedures.
- Internal controls, segregation of duties and approval limits.
- Fraud and abuse typologies in health insurance claims.

- Data analytics for leakage detection and exception reporting.
- Audit readiness, evidence standards and audit trail requirements.
- Workshop: identifying leakage indicators in a claims data set.

Day 5: Reporting, Oversight and Implementation

- Preparing financial statements for a health insurance fund.
- Management and oversight reporting packs and key indicators.
- Budgeting, forecasting and actuarial input into fund planning.
- Localisation implementation plan, systems and staffing.
- Change management and skills transfer for local teams.
- Closing the books, year-end procedures and external audit.
- Workshop: presenting a localisation plan and fund report before a review panel.

Conclusion

By successfully completing Localization and Management of Health Insurance Accounts in Public Healthcare Training Course, participants will have acquired the knowledge to account for public health insurance funds and to run that accounting locally. They will understand scheme funding, fund accounting, claims and settlement processing, reconciliation, controls and oversight reporting, and they will know how to protect public funds while meeting reporting duties. As a result, delegates strengthen financial control in public healthcare. Gentex Training Center builds the programme around current health financing practice.

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FAQs for the Localization and Management of Health Insurance Accounts in Public Healthcare course

Q1 What is the "Localization and Management of Health Insurance Accounts in Public Healthcare" course about?

It explains how public health insurance funds are accounted for and how that work is brought in-house. You cover scheme funding, fund accounting, claim settlement processing, provider payments, reconciliation, controls and oversight reporting, with practical case work.

Q2 What are the key benefits of the "Localization and Management of Health Insurance Accounts in Public Healthcare" course?

You gain tighter control over public health funds and faster settlement cycles. You also reduce claim leakage and disallowed expenditure, improve reconciliation accuracy, prepare oversight reports with confidence, and build local capability instead of relying on external administrators.

Q3 What skills will I gain from the "Localization and Management of Health Insurance Accounts in Public Healthcare" course?

You will gain public health insurance fund accounting and reporting, claim and provider settlement processing, scheme and provider reconciliation and control, and health insurance fraud and leakage detection.

Q4 What tools, methods, or standards are covered in the "Localization and Management of Health Insurance Accounts in Public Healthcare" course?

The course covers fund accounting and segmented reporting, contribution and entitlement recognition under accrual and cash bases, risk pooling and equalisation, provider payment methods including fee-for-service, capitation and DRG, electronic claims processing and validation, suspense and clearing account procedures, segregation of duties and approval limits, leakage detection analytics, and oversight reporting requirements.

Q5 How is the "Localization and Management of Health Insurance Accounts in Public Healthcare" course applied in real-world practice?

Graduates apply it to record contributions and member balances, process and settle claims, reconcile scheme and provider accounts, clear suspense items, detect leakage through exception reporting, prepare fund statements and oversight reports, and support external audit and localisation implementation.