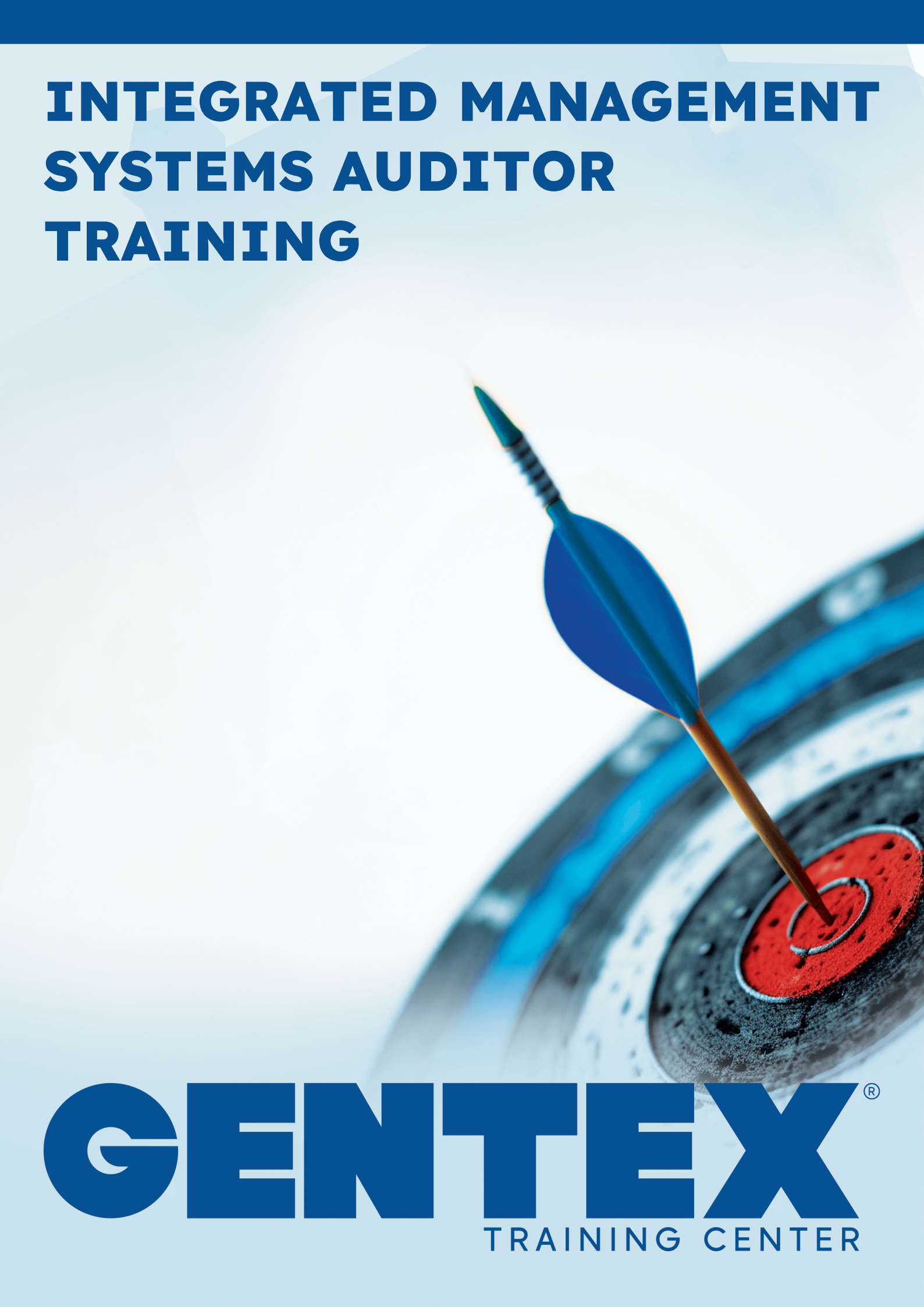
INTEGRATED MANAGEMENT SYSTEMS AUDITOR TRAINING



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Introduction

Integrated Management Systems Auditor Training Course prepares auditors to assess quality, environmental, and occupational health and safety management systems in one combined engagement. Participants work through the ISO management system family, Annex SL high-level structure, integrated documentation, combined risk assessment, audit planning across disciplines, interviewing and evidence, nonconformity handling, and certification practice as one connected method. The programme links the separate standards an organisation holds with the single system that should actually govern its work. As a result, learners gain a practical, integrated audit approach. Furthermore, the course strengthens standards literacy, audit technique, and reporting consistency.

Integrated Management Systems Auditor Course Objectives

- Explain the ISO management system family and Annex SL structure.
- Apply ISO 9001, ISO 14001, and ISO 45001 requirements together.
- Identify common, shared, and discipline-specific requirements.
- Assess integrated documentation, policies, and procedures.
- Apply context analysis, interested parties, and risk-based thinking.
- Plan and conduct an integrated audit across disciplines.
- Apply audit techniques: process, interview, and record review.
- Structure integrated findings and grade nonconformity severity.
- Apply root cause analysis and corrective action verification.
- Apply certification, surveillance, and recertification practice.

Course Methodology

- Interactive sessions built on integrated audit and standard cases.

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- Workshops on clause mapping, integrated documentation, and audit design.
- Group exercises on findings development, severity grading, and verification.
- Hands-on practice with audit programmes, clause maps, and checklists.
- Simulation of an integrated audit and a closing meeting.
- Facilitator coaching and structured exam preparation guidance.

Who Should Take This Course

- Internal and external auditors of ISO management systems.
- Quality, environment, and HSE managers.
- Integrated management system coordinators.
- Compliance and internal control professionals.
- Certification body auditors and technical reviewers.
- Consultants advising on IMS implementation and certification.

Integrated Management Systems Auditor Course Outlines

Day 1: The ISO Management System Family and Annex SL

- Purpose and scope of ISO 9001, ISO 14001, and ISO 45001.
- Annex SL high-level structure and common clause numbering.
- Common, shared, and discipline-specific requirements.
- Harmonised terminology and documented information rules.
- Integration models: aligned, combined, and fully integrated.

- Auditor competencies for integrated systems.
- Case discussion: an integrated system that was only paperwork.

Day 2: Integrated Documentation and Process Approach

- Policy integration and scope statements.
- Determining processes and process interactions.
- Integrated procedures, work instructions, and records.
- Context of the organisation and interested parties.
- Risk and opportunity assessment across disciplines.
- Objectives, targets, and integrated performance indicators.
- Workshop: mapping integrated clauses to a single audit map.

Day 3: Planning and Conducting an Integrated Audit

- Audit programme design across multiple standards.
- Audit objectives, criteria, scope, and sampling approach.
- Integrated audit plans, checklists, and time allocation.
- Opening meetings and process-based audit conduct.
- Interviewing technique and vertical auditing of a process.
- Evidence collection across quality, environment, and safety.
- Exercise: designing an integrated audit programme.

Day 4: Findings, Nonconformities, and Corrective Action

- Distinguishing conformity, observation, and nonconformity.
- Grading major and minor nonconformities and their justification.
- Writing findings with clause reference, evidence, and requirement.
- Root cause analysis and corrective action requirements.
- Verification of effectiveness and closure validation.
- Handling disagreements, appeals, and technical review.
- Simulation: auditing an integrated process and grading findings.

Day 5: Certification, Reporting, and Audit Practice

- Certification process, stage 1 and stage 2 audits.
- Surveillance, recertification, and transfer audits.
- Audit reports, closing meetings, and communication practice.
- Auditor registration, impartiality, and code of conduct.
- Managing audit teams and technical experts.
- Continuous improvement of the audit programme.
- Capstone: presenting an integrated audit report and follow-up plan.

Conclusion

By successfully completing Integrated Management Systems Auditor, participants will gain a practical command of the ISO management system family, Annex SL structure, integrated documentation and process approach, integrated audit planning and conduct, findings and corrective action, and certification practice. They will acquire skills in clause mapping, integrated audit design, nonconformity grading, and verification that make combined audits efficient and credible. Gentex Training Center designs the programme to help professionals audit integrated management systems with confidence.

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FAQs

Q1 What is the "Integrated Management Systems Auditor" course about?

It prepares auditors to assess quality, environmental, and occupational health and safety management systems in one combined engagement. The course spans the ISO management system family and Annex SL, integrated documentation and the process approach, planning and conducting an integrated audit, findings, nonconformities and corrective action, and certification, reporting and audit practice.

Q2 What are the key benefits of the "Integrated Management Systems Auditor" course?

You gain a practical, integrated audit approach that links the separate standards an organisation holds with the single system that should govern its work. The course improves clause mapping and standard literacy, strengthens integrated audit planning and conduct, sharpens nonconformity grading and root cause review, and gives you certification and reporting practice that holds up to technical review.

Q3 What skills will I gain from the "Integrated Management Systems Auditor" course?

You will develop four core skills: ISO 9001, ISO 14001 and ISO 45001 clause mapping and interpretation, integrated documentation and process approach assessment, integrated audit planning and conduct with evidence collection, and findings and nonconformity grading with corrective action verification.

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Q4 What tools, methods, or standards are covered in the "Integrated Management Systems Auditor" course?

The course covers the purpose and scope of ISO 9001, ISO 14001 and ISO 45001, the Annex SL high-level structure and common clause numbering, common, shared and discipline-specific requirements, harmonised terminology and documented information rules, integration models of aligned, combined and fully integrated systems, auditor competencies for integrated systems, policy integration and scope statements, determining processes and process interactions, integrated procedures, work instructions and records, context of the organisation and interested parties, risk and opportunity assessment across disciplines, objectives, targets and integrated performance indicators, audit programme design across multiple standards, audit objectives, criteria, scope and sampling approach, integrated audit plans, checklists and time allocation, opening meetings and process-based audit conduct, interviewing technique and vertical auditing, evidence collection across quality, environment and safety, distinguishing conformity, observation and nonconformity, grading major and minor nonconformities, writing findings with clause reference, evidence and requirement, root cause analysis and corrective action requirements, verification of effectiveness and closure validation, handling disagreements, appeals and technical review, the certification process including stage 1 and stage 2 audits, surveillance, recertification and transfer audits, audit reports, closing meetings and communication practice, auditor registration, impartiality and code of conduct, and managing audit teams and technical experts.

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Q5 How is the "Integrated Management Systems Auditor" course applied in real-world practice?

Participants apply it to real work such as mapping integrated clauses into a single audit map, reviewing integrated policies and documented information, planning a combined audit across quality, environment and safety, conducting a process-based audit and collecting evidence, grading nonconformities with justification, and verifying corrective action effectiveness. The same methods support certification, surveillance and recertification audits.