GREEN FINANCE



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TRAINING CENTER

GENTEX Training Center LLC | Orlando - FL, USA
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Introduction

Green Finance Training Course equips finance, banking and sustainability professionals to mobilise capital for environmental and climate objectives. Participants learn how green, social and sustainability-linked instruments are structured, labelled and reported. The programme covers green bonds, sustainability-linked loans, blended finance and climate risk assessment across lending and investment portfolios. Furthermore, it examines the taxonomies, disclosure rules and verification requirements that give green claims credibility. As a result, delegates can design credible green funding strategies and avoid greenwashing risk. Gentex Training Center delivers the programme through structuring workshops and live framework case work.

Green Finance Course Objectives

- Explain the purpose and scope of green finance, social finance and sustainability-linked finance.
- Distinguish green bonds, social bonds, sustainability bonds and sustainability-linked loans.
- Interpret green taxonomies including the EU taxonomy and ICMA Green Bond Principles.
- Assess eligible project categories and define use-of-proceeds frameworks.
- Structure a green bond framework with selection, management and reporting pillars.
- Design key performance indicators and sustainability-linked loan margin ratchets.
- Evaluate climate and environmental risk in credit assessment and portfolio management.
- Apply TCFD and ISSB disclosure expectations to financial reporting.
- Assess verification, second-party opinion and external review requirements.
- Identify greenwashing risk and apply credible communication standards.

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Course Methodology

The course combines expert briefings with structuring workshops and live framework case studies. Participants build a green bond framework, design sustainability-linked loan terms and assess climate risk in a credit file. In addition, structured peer review and group debate sharpen judgement, and each day closes with an applied green finance task.

Who Should Take This Course

- Corporate and investment banking professionals.
- Treasury, funding and capital markets staff.
- Sustainable finance and ESG officers.
- Credit analysts, risk managers and portfolio managers.
- Corporate finance and investor relations professionals.
- Consultants, auditors and advisers serving issuers and lenders.

Green Finance Course Outlines

Day 1: Green Finance Landscape and Core Concepts

- Purpose and growth of green, social and sustainability-linked finance.
- Issuer, investor and regulatory drivers.
- Instrument overview: green bonds, sustainability bonds, loans and funds.
- The green premium, investor demand and market pricing evidence.
- Blended finance, guarantees and concessional capital structures.
- Key market bodies: ICMA, Climate Bonds Initiative and regional taxonomies.
- Workshop: mapping green finance instruments to funding needs.

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Day 2: Taxonomies, Standards and Eligible Projects

- The EU taxonomy and its technical screening criteria.
- ICMA Green Bond Principles and Sustainability-Linked Bond Principles.
- Regional taxonomies and national green finance frameworks.
- Eligible categories: renewable energy, clean transport, buildings and water.
- Do-no-significant-harm and minimum social safeguards.
- Transition finance and its place alongside green finance.
- Workshop: assessing project eligibility against a taxonomy.

Day 3: Structuring Green Bonds and Sustainability-Linked Loans

- Four pillars of a green bond framework: use of proceeds, process, management and reporting.
- Selection criteria, project evaluation and ring-fencing of proceeds.
- Sustainability-linked loan features and margin ratchets.
- Key performance indicator selection and sustainability performance targets.
- Verification, second-party opinions and external review.
- Documentation, covenants and reporting calendars.
- Workshop: drafting a green bond framework and KPI structure.

Day 4: Climate Risk, Disclosure and Financial Reporting

- Physical and transition risk in credit and investment analysis.
- Scenario analysis and climate stress testing basics.
- TCFD recommendations and ISSB sustainability disclosure standards.

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- Portfolio alignment measurement and financed emissions.
- Integrating ESG factors into credit approval and pricing.
- Assurance, data quality and greenwashing risk.
- Workshop: assessing climate risk within a credit approval file.

Day 5: Reporting, Assurance and Market Strategy

- Impact reporting and allocation reporting practice.
- Selecting metrics, baselines and assurance providers.
- Investor communication and roadshow preparation.
- Managing reputational and greenwashing risk.
- Building a green finance strategy and issuance roadmap.
- Governance, internal controls and review over green claims.
- Workshop: presenting a green finance strategy before a review panel.

Conclusion

By successfully completing Green Finance Training Course, participants will have acquired the knowledge to structure credible green and sustainability-linked funding and to assess climate risk across portfolios. They will understand taxonomies, framework design, disclosure standards, verification and impact reporting, and they will know how to manage greenwashing risk. As a result, delegates support capital allocation that meets both financial and environmental goals. Gentex Training Center builds the programme around current market practice.

FAQs for the Green Finance course

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Q1 What is the "Green Finance" course about?

It explains how capital is raised and allocated for environmental and climate objectives. You learn green and sustainability-linked instruments, taxonomies, framework structuring, climate risk assessment, disclosure standards and impact reporting, with practical structuring exercises.

Q2 What are the key benefits of the "Green Finance" course?

You gain the ability to structure credible green funding that investors accept and regulators accept. You also improve climate risk assessment in credit work, strengthen disclosure, and reduce greenwashing exposure that can damage reputation and market access.

Q3 What skills will I gain from the "Green Finance" course?

You will gain green and sustainability-linked instrument structuring, taxonomy and eligibility assessment, climate risk and disclosure analysis, and green finance reporting and governance.

Q4 What tools, methods, or standards are covered in the "Green Finance" course?

The course covers the ICMA Green Bond Principles and Sustainability-Linked Bond Principles, the EU taxonomy technical screening criteria, the four-pillar green bond framework, KPI and sustainability performance target design with margin ratchets, TCFD recommendations, ISSB sustainability disclosure standards, financed emissions measurement, scenario analysis and second-party opinion processes.

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Q5 How is the "Green Finance" course applied in real-world practice?

Graduates apply it to prepare green bond frameworks and issuance roadmaps, design sustainability-linked loan terms, screen projects against a taxonomy, integrate climate risk into credit approvals, prepare disclosure and impact reports, and brief investors, boards and regulators on green finance strategy.