

CERTIFIED FINTECH PROFESSIONAL PREPARATION COURSE



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TRAINING CENTER



Introduction

The Certified FinTech Professional Preparation Course Training Course prepares financial professionals to earn a recognised FinTech credential and to apply its body of knowledge at work. The programme follows the core domains of leading FinTech certification syllabi: technology foundations, business models, regulation, and delivery. It builds understanding of payments, open banking, blockchain, data, and AI in one connected picture. Furthermore, it links each domain to real institutional practice and exam-style questions. As a result, participants gain both certification readiness and the applied judgement that employers value.

Certified FinTech Professional Preparation Course Objectives

- Explain FinTech fundamentals, its history, and market drivers.
- Apply digital transformation frameworks and maturity models to institutions.
- Evaluate payment innovations including real-time payments and digital wallets.
- Assess open banking, APIs, and banking-as-a-service propositions.
- Explain distributed ledger technology, stablecoins, and digital asset basics.
- Analyse data platforms, analytics, and machine learning in finance.
- Apply FinTech regulation concepts, licensing, and sandbox frameworks.
- Assess risk management and third-party controls for FinTech solutions.
- Interpret FinTech business models, funding, and commercial structures.
- Complete practice questions and manage certification exam technique.

Course Methodology

- Interactive lectures following the certification syllabus domain by domain.

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- Case studies on FinTech adoption and institutional transformation.
- Practice question banks with worked answers and reasoning.
- Business case and proposition design workshops.
- Timed mock assessments with structured performance review.

Who Should Take This Course

- Banking and financial services professionals.
- Digital transformation and innovation team members.
- Product managers and platform owners.
- Technology, risk, and compliance staff in finance.
- Consultants and advisors on financial technology.
- Candidates preparing for a FinTech certification examination.

Certified FinTech Professional Preparation Course Outlines

Day 1: FinTech Foundations and Market Landscape

- Definition, scope, and history of the FinTech sector.
- Segments: payments, lending, wealth, insurtech, and regtech.
- Neo-banks, challengers, and platform business models.
- Drivers of adoption: mobile, cloud, data, and customer expectation.
- Digital transformation frameworks and maturity assessment.
- Certification syllabus structure and exam expectations.
- Case study: how a challenger bank scaled its proposition.





Day 2: Payments, Open Banking, and Digital Channels

- Real-time payments, instant rails, and ISO 20022 messaging.
- Digital wallets, mobile payments, and QR payment systems.
- Card innovation, tokenisation, and buy-now-pay-later models.
- Open banking, APIs, and banking-as-a-service platforms.
- Embedded finance and platform distribution models.
- Payment security, fraud prevention, and strong authentication.
- Workshop: designing a digital payments proposition.

Day 3: Blockchain, Digital Assets, and Data Platforms

- Distributed ledger technology and consensus mechanisms.
- Smart contracts, tokenisation, and real-world asset digitisation.
- Stablecoins, tokenised deposits, and central bank digital currency basics.
- Cloud infrastructure, data platforms, and data governance.
- Analytics, machine learning, and personalisation engines.
- Credit decisioning, fraud analytics, and RegTech tools.
- Workshop: assessing a blockchain use case for a financial institution.

Day 4: Regulation, Risk, and FinTech Business Models

- Regulatory landscape, licensing, and supervisory expectations.
- Regulatory sandboxes, innovation hubs, and testing frameworks.
- AML, CFT, data protection, and consumer protection requirements.
- Third-party, cloud, and outsourcing risk management.
- Build, buy, or partner decision frameworks.

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- Commercial models, revenue structures, and funding routes.
- Workshop: building a FinTech partnership business case.

Day 5: Delivery, Governance, and Exam Readiness

- Product delivery, agile teams, and platform scaling.
- Operating model, talent, and capability development.
- Governance, KPIs, and benefits tracking.
- Review of all certification syllabus domains.
- Practice question sets with detailed answer explanations.
- Mock assessment, performance diagnosis, and revision plan.
- Course review, assessment, and action planning.

Conclusion

By successfully completing Certified FinTech Professional Preparation Course, participants will gain a thorough understanding of FinTech technology, business models, regulation, risk, and delivery. They will also acquire practical skills in proposition design, partnership evaluation, risk assessment, and exam technique. In addition, the course prepares them to approach FinTech certification with structured confidence. Gentex Training Center delivers this programme with a strong focus on applied financial practice and measurable readiness.

FAQs for Certified FinTech Professional Preparation Course





Q1 What is the "Certified FinTech Professional Preparation Course" course about?

It is a five-day programme covering the FinTech certification body of knowledge. It works through technology foundations, payments and open banking, blockchain and data, regulation and risk, business models, delivery, and exam technique in one structured syllabus.

Q2 What are the key benefits of the "Certified FinTech Professional Preparation Course" course?

Participants gain structured certification readiness that saves study time and reduces exam risk. The course also builds applied FinTech knowledge for daily work, improves proposition and partnership judgement, strengthens regulatory and risk awareness, and gives teams a shared vocabulary for digital initiatives.

Q3 What skills will I gain from the "Certified FinTech Professional Preparation Course" course?

Participants gain FinTech landscape and business model analysis, digital payments and open banking proposition design, blockchain, data and AI application evaluation, and regulation, risk assessment and certification exam technique. These four skills cover both the syllabus and practical FinTech work.



Q4 What tools, methods, or standards are covered in the "Certified FinTech Professional Preparation Course" course?

The course covers digital transformation frameworks and maturity models, real-time payment rails and ISO 20022, digital wallets, card tokenisation and buy-now-pay-later models, open banking APIs and banking-as-a-service, distributed ledger technology and smart contracts, stablecoins and CBDC basics, cloud data platforms and governance, machine learning for credit and fraud, RegTech tools, regulatory sandbox frameworks, AML, CFT and data protection requirements, third-party and cloud risk controls, and build-buy-partner decision models.

Q5 How is the "Certified FinTech Professional Preparation Course" applied in real-world practice?

Participants apply the material in their own institutions. They assess FinTech opportunities, design digital propositions, evaluate partners and vendors, draft risk and control requirements, and support roadmap sequencing. Many leave with a mock assessment result and a revision plan alongside a practical initiative list.