ADVANCED FINANCIAL ANALYSIS MASTERY



GENTEX®
TRAINING CENTER

GENTEX Training Center LLC | Orlando - FL, USA
Info@gentextraining.com

Introduction

Advanced Financial Analysis Mastery Training Course builds the analytical judgement that separates a competent analyst from a trusted one. Numbers rarely mislead on their own; interpretations do. Analysts who read statements mechanically miss earnings quality issues, hidden leverage, and cash flow distortions that change the whole conclusion. This course sharpens that judgement systematically. It covers statement analysis, ratio and trend interpretation, and cash flow diagnostics. Furthermore, it applies earnings quality review, forecasting, valuation, and credit analysis. In addition, it covers modelling discipline, analytical communication, and defensible conclusions. As a result, participants produce analysis that decision-makers rely on under pressure.

Advanced Financial Analysis Mastery Course Objectives

- Analyse the three primary financial statements and their interconnections.
- Apply ratio analysis across liquidity, profitability, efficiency, and gearing.
- Perform trend, common-size, and peer comparison analysis.
- Assess earnings quality and identify manipulation indicators.
- Analyse cash flow and compute sustainable free cash flow.
- Build driver-based financial forecasts and projection models.
- Apply DCF, multiples, and asset-based valuation techniques.
- Perform credit analysis using coverage, leverage, and liquidity metrics.
- Assess working capital, refinancing, and going concern risk.
- Present analytical findings with clear conclusions and caveats.

Course Methodology

- Interactive lectures with real listed-company analysis cases.

GENTEX® TRAINING CENTER

- Statement analysis and ratio interpretation workshops.
- Earnings quality and cash flow diagnostic exercises.
- Forecasting, valuation, and credit analysis modelling practice.
- Structured peer review with facilitator feedback on analytical conclusions.

Who Should Take This Course

- Financial analysts and investment analysts.
- Credit analysts and banking professionals.
- Corporate finance and treasury staff.
- Management accountants and controllers.
- Equity research and valuation professionals.
- Auditors and consultants building analytical depth.

Advanced Financial Analysis Mastery Course Outlines

Day 1: Financial Statement Architecture

- Statement structure, purpose, and interconnection.
- Balance sheet analysis: assets, liabilities, and off-balance sheet items.
- Income statement analysis and margin layers.
- Cash flow statement by operating, investing, and financing activity.
- Accounting policy choices and their analytical impact.
- Notes to accounts: what analysts must read.
- Case study: tracing a distortion through the three statements.

Day 2: Ratio, Trend, and Comparative Analysis

- Liquidity ratios including current, quick, and cash ratios.
- Profitability ratios including gross, operating, and net margin.
- Efficiency ratios including receivable, payable, and inventory days.
- Gearing, leverage, and interest cover analysis.
- Return on assets, equity, and capital employed decomposition.
- Trend analysis, common-size analysis, and peer benchmarking.
- Workshop: building a comparative analysis across three companies.

Day 3: Earnings Quality and Cash Flow Diagnostics

- Earnings quality concepts and non-recurring items.
- Revenue recognition red flags and channel stuffing indicators.
- Accruals analysis and accrual ratio interpretation.
- Capitalisation versus expensing decisions and their effects.
- Cash flow analysis and free cash flow derivation.
- Operating cash flow versus net income divergence.
- Workshop: diagnosing earnings quality from a reporting pack.

Day 4: Forecasting, Modelling, and Valuation

- Driver-based forecasting and operating assumption setting.
- Building integrated forecast models across the three statements.
- Discounted cash flow valuation and terminal value estimation.
- Multiples valuation: EV/EBITDA, P/E, and price-to-book.
- Sum of the parts and asset-based valuation approaches.
- Sensitivity, scenario, and valuation range construction.
- Workshop: valuing a company and defending the range.

GENTEX Training Center LLC | Orlando - FL, USA
Info@gentextraining.com

Day 5: Credit Analysis and Analytical Reporting

- Credit analysis framework and obligor assessment.
- Coverage ratios including DSCR, interest cover, and FFO.
- Leverage and capital structure analysis for lenders.
- Liquidity, refinancing, and maturity profile analysis.
- Going concern assessment and covenant headroom.
- Communicating analysis: conclusions, risks, and caveats.
- Course review, assessment, and action planning.

Conclusion

By successfully completing Advanced Financial Analysis Mastery, participants will gain a thorough understanding of statement architecture, ratio and trend analysis, earnings quality assessment, cash flow diagnostics, forecasting and modelling, valuation, and credit analysis. They will also acquire practical skills in financial statement analysis, ratio and earnings quality assessment, forecasting and valuation modelling, and credit analysis and analytical reporting. In addition, the course prepares them to deliver analysis that withstands challenge and supports clear decisions. Gentex Training Center delivers this programme with a strong focus on analytical rigour and defensible conclusions.

FAQs for Advanced Financial Analysis Mastery course

GENTEX® TRAINING CENTER

GENTEX Training Center LLC | Orlando - FL, USA
Info@gentextraining.com

Q1 What is the "Advanced Financial Analysis Mastery" course about?

It is a five-day programme on rigorous financial analysis. It covers statement architecture and interconnection, ratio, trend and peer analysis, earnings quality assessment, cash flow diagnostics, driver-based forecasting, DCF and multiples valuation, and credit analysis using coverage and leverage metrics.

Q2 What are the key benefits of the "Advanced Financial Analysis Mastery" course?

Participants reach conclusions that hold up under challenge. The course improves detection of earnings quality issues and hidden leverage, strengthens cash flow interpretation, sharpens forecast and valuation ranges, improves credit assessment and going concern judgement, raises the quality of analytical reporting, and reduces the risk of a decision resting on a misread statement.

Q3 What skills will I gain from the "Advanced Financial Analysis Mastery" course?

Participants gain financial statement analysis and interconnection reading, ratio, trend and earnings quality assessment, forecasting, modelling and valuation, and credit analysis and analytical reporting. These four skills cover the practical core of advanced financial analysis.

GENTEX Training Center LLC | Orlando - FL, USA
Info@gentextraining.com

Q4 What tools, methods, or standards are covered in the "Advanced Financial Analysis Mastery" course?

The course covers statement structure and interconnection, off-balance sheet item analysis, margin layer analysis, cash flow classification by activity, accounting policy impact assessment, notes to accounts review, liquidity ratios including current, quick and cash ratios, profitability ratios including gross, operating and net margin, efficiency ratios including receivable, payable and inventory days, gearing, leverage and interest cover, return on assets, equity and capital employed decomposition, trend and common-size analysis, peer benchmarking, non-recurring item analysis, revenue recognition red flags, channel stuffing indicators, accruals analysis and accrual ratio interpretation, capitalisation versus expensing decisions, free cash flow derivation, operating cash flow to net income divergence, driver-based forecasting, integrated three-statement forecast models, discounted cash flow valuation, terminal value estimation, EV/EBITDA, P/E and price-to-book multiples, sum of the parts and asset-based valuation, sensitivity and valuation range construction, credit analysis frameworks, obligor assessment, DSCR, interest cover and FFO coverage ratios, capital structure analysis, maturity profile and refinancing analysis, going concern assessment, covenant headroom analysis, and analytical reporting standards.

Q5 How is the "Advanced Financial Analysis Mastery" course applied in real-world practice?

Participants apply the methods to real companies and reporting packs. They analyse statements and trace distortions, build ratio and trend dashboards, review earnings quality and accruals, derive free cash flow, construct forecast models, value companies with DCF and multiples, assemble valuation ranges, assess credit metrics and covenant headroom, and write analytical conclusions with explicit risks. Many leave with an analysis template, a valuation model, and a credit assessment checklist ready to use.

GENTEX® TRAINING CENTER